Message Text

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46

ACTION EB-11

INFO OCT-01 EUR-25 ISO-00 GSA-02 INT-08 AID-20 CIAE-00

COME-00 FRB-02 INR-10 NSAE-00 RSC-01 TRSE-00 XMB-07

OPIC-12 SPC-03 CIEP-02 LAB-06 SIL-01 OMB-01 NSC-10

SS-15 STR-08 CEA-02 L-03 H-03 DODE-00 DRC-01 /154 W

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P 011418Z OCT 73

FM AMEMBASSY STOCKHOLM

TO SECSTATE WASHDC PRIORITY 795

UNCLAS STOCKHOLM 3488

E.O.11652: N/A

TAGS: EIND ETRD SW

SUBJECT: WEDEN'S FERROUS SCRAP REQUIREMENTS IN CY 1974

REF: A. STATE 183681

B. STOCKHOLM A-272

C. STOCKHOLM 2443

FOLLOWING INFORMATION, OBTAINED FROM SWEDISH STEEL

PRODUCERS ASSOCIATION AND SWEDISH STEEL INDUSTRY'S CENTRAL RAW MATERIAL PURCHASING ORGANIZATION, IS PROVIDED IN RESPONSE TO QUESTIONS ENUMERATED IN REF A:

A. SWEDEN'S CRUDE STEEL PRODUCTION IN 1974, BY QUARTERS IS ESTIMATED BY INDUSTRY SOURCES AS FOLLOWS (IN MILLIONS OF SHORT

FIRST QUARTER......1.87

TONS):

SECOND QUARTER.....1.76 TO 1.87

THIRD QUARTER......1.54

FOURTH QUARTER.....1.98

CALENDAR 1974......7.15 TO 7.26

B. (A) SWEDEN'S TOTAL ESTIMATED FERROUS SCRAP IMPORT

REQUIREMENTS FOR 1974 (IN SHORT TONS):

TOTAL OF WHICH STAINLESS

FIRST QUARTER......97,278 9,094

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SECOND QUARTER.....141,370 9,094

THIRD QUARTER......97,278 9,094 FOURTH QUARTER.....141,370 9,094

CALENDAR 1974 477,296 36,376

(B) SWEDEN'S ESTIMATED FERROUS SCRAP IMPORT REQUIREMENTS FROM THE UNITED STATES FOR 1974 (IN SHORT TONS):

TOTAL FROM OF WHICH STAINLESS

US FROM US

FIRST QUARTER......53,200 9,094 SECOND QUATER......75,200 9,094 THIRD QUATER......53,200 9,094 FOURTH QUARTER.....75,200 9,094 CALENDAR 1974 256,800 36,376

ABOVE IMPORT REQUIREMENTS ARE FOR STEEL PRODUCTION ONLY; FOUNDRIES NORMALLY OBTAIN SCRAP FROM DOMESTIC SCRAP COLLECTIONS.

C. NORMAL SWEDISH FERROUS SCRAP BUYING PATTERN IS NOT EXPECTED TO CHANGE DURING YEAR AHEAD. SCRAP IMPORTERS NORMALLY PLACE THEIR ORDERS WITH FOREIGN SUPPLIERS FROM FIVE TO SEVEN WEEKS PRIOR TO DESIRED ARRIVAL DATE IN SWEDEN.

D. FERROUS SCRAP IS UNDER RIGID AND PERMANENT EXPORT CONTROL IN SWEDEN. ONLY IN EXCEPTIONAL CASES IS FERROUS SCRAP LICENSED FOR EXPORTATION AND THEN ONLY PROVIDED SUCH EXPORTS CAN BE MADE WITHOUT DETRIMENTAL EFFECT ON AVAILABLE SUPPLIY FOR DOMESTIC CONSUMERS. OFFICIAL SWEDISH STATISTICS INDICATED THAT DURING FIRST HALF OF 1973, EXPORTS OF FERROUS SCRAP TOTALLED 9,030 SHORT TONS, OF WHICH 8,831 TONS CONSISTED OF STEEL SCRAP, AND 199 TONS OF CAST IRON SCRAP. PRINCIPAL RECIPIENTS WERE WEST GERMANY AND NORWAY. OLSEN

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Message Attributes

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TAGS: EIND, ETRD, SW

To: STATE

Type: TE

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